



DISTRESSED COMPANY ADVISORY SERVICES

STRAIGHTFORWARD SOLUTIONS FOR STAKEHOLDERS AND THEIR ADVISORS

SRR
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DISTRESSED COMPANY ADVISORY SERVICES

BOTH IN AND OUT OF BANKRUPTCY, SRR ADVISES TROUBLED COMPANIES, SECURED LENDERS, BONDHOLDERS, CREDITOR COMMITTEES, ACQUIRERS AND OTHER STAKEHOLDERS AS IT RELATES TO TRANSACTION, VALUATION, AND LITIGATION MATTERS.

INVESTMENT BANKING

VALUATION & FINANCIAL OPINIONS

DISPUTE ADVISORY & FORENSIC SERVICES

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SRR has significant experience assisting distressed companies, stakeholders and their advisors. Our services include the following:

DISTRESSED TRANSACTION ADVISORY SERVICES

- Evaluation of strategic alternatives
- Capital structure assessment
- Raising capital (Senior debt, Subordinated debt, Equity)
- Distressed mergers and acquisitions
- Chapter 11 / §363 Bankruptcy Sales

BANKRUPTCY RELATED VALUATION SERVICES

- Collateral appraisal – personal and real property
- Intellectual property valuations
- Analysis of equity cushion in adequate protection claims
- Solvency analyses
- Determination of reorganization value
- Evaluation of complex financial instruments
- Property lease analyses
- Fresh start accounting (SOP 90-7)
- Fairness opinions

BANKRUPTCY LITIGATION & INVESTIGATIONS

- Fraudulent conveyance recovery actions
- Preference analyses
- Forensic investigations and e-discovery
- Retrospective solvency opinions
- Substantive consolidation issues
- Asset tracing and financial investigations
- Expert testimony





SOLUTIONS...RESOURCES...RESULTS



Financial Advisory Services

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Investment Banking

Valuation & Financial Opinions

Dispute Advisory & Forensic Services

Broker-dealer services provided through Stout Risius Ross Advisors, LLC, member FINRA.
All other services provided through Stout Risius Ross, Inc.