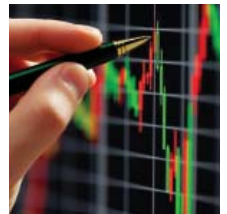
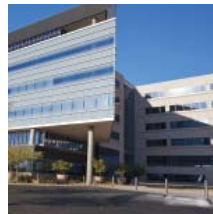




SRR's Family Law Valuation & Consulting group provides independent valuation analysis, forensic accounting, and expert witness testimony in marital dissolution matters.

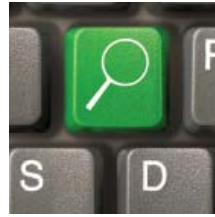
Valuation Analysis



We provide valuation services as they relate to the various components of the marital estate including, but not limited to:

- ■ Valuation of businesses and professional practices
- ■ Valuation of stock options, complex financial instruments, celebrity and personal goodwill, and other investments
- ■ Appraisals of real estate and machinery & equipment
- ■ Economic and industry research including transaction and market data
- ■ Rebuttal advisory services or collaborative consultation with opposing experts

Forensic Services



Our forensic expertise can assist in providing confidence to the divorcing party that s/he is receiving an equitable settlement. To that end, we provide services in the following areas:

- ■ Forensic accounting and analysis, investigation of asset flight, and asset-tracing
- ■ Computer forensics and electronic data discovery and recovery
- ■ Lifestyle analysis and income determination

Complementary Services



Our vast experience in divorce matters enables our team members to provide the following complementary services:

- ■ Evaluation and negotiation of settlement offers; considering tax implications, income requirements, and future disbursement needs of both parties
- ■ Income and expense analysis for support obligations during the pendency of divorce and post-divorce
- ■ Service in mediation, arbitration, or as court-appointed and/or mutually agreed-upon experts
- ■ Discovery assistance through preparation of information requests, document review, and witness interviews
- ■ Evaluation and analysis of retirement benefits and drafting of Qualified Domestic Relations Orders

In addition to Family Law Valuation & Consulting Services, SRR provides numerous other financial advisory services. Our services include:

Transaction and Valuation Disputes



Other Transaction Advisory Services



- ■ Shareholder disputes
- ■ Post-transaction purchase price disputes
- ■ Earnout disputes
- ■ Minority oppression actions
- ■ Dissenting shareholder actions

- ■ Merger exchange ratio determinations
- ■ Joint venture contribution analyses
- ■ Pre-acquisition and pre-divestiture valuation assessments

Stout Risius Ross (SRR) is a financial advisory firm. We specialize in Investment Banking, Valuation & Financial Opinions, and Dispute Advisory & Forensic Services. SRR's clients range from Fortune 500 corporations to privately held companies in numerous industries around the world. For more information, visit www.srr.com.



INVESTMENT BANKING

VALUATION & FINANCIAL OPINIONS

DISPUTE ADVISORY & FORENSIC SERVICES