



FINANCIAL SPONSOR SERVICES

IDEAS

OPPORTUNITIES

SOLUTIONS

SRR
STOUT | RISIUS | ROSS

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FINANCIAL SPONSOR SERVICES

SRR provides a broad array of financial and operational services which address the needs of financial sponsors. Our *Investment Banking, Restructuring & Operational Improvement, Valuation & Financial Opinions, and Dispute Advisory & Forensic Services* Groups provide a unique suite of services for financial sponsors and their portfolio companies.

SERVICES FOR FINANCIAL SPONSORS

- Acquisition / Investment opportunities
- Portfolio company sales
- Private capital raises for growth and acquisition financings
- Financial and operational due diligence
- Solvency opinions for recapitalizations
- Litigation advisory for transaction disputes
- Valuations for financial reporting to limited partners

SERVICES FOR PORTFOLIO COMPANIES

- Fairness opinions
- Litigation advisory for shareholder disputes
- Growth versus acquisition strategic assessments
- Intangible and tangible asset valuations for financial (SFAS 141, 142 & 144) and tax reporting purposes
- Profit enhancement for impaired or underperforming companies
- Crisis management for distressed companies

PLEASE VISIT OUR WEB SITE AT WWW.SRR.COM FOR ADDITIONAL INFORMATION ON OUR SERVICES, BIOGRAPHIES OF OUR PROFESSIONALS, CASE STUDIES, AND INDUSTRY REPORTS.

INDUSTRIES

Stout Risius Ross professionals annually perform over 800 valuation, financial opinion, litigation, restructuring, and investment banking assignments. Accordingly, our professionals possess significant experience across a broad range of industries, and in particular, considerable expertise in the following areas:



INDUSTRIAL



BUSINESS
SERVICES



CONSUMER
PRODUCTS



AUTOMOTIVE

While SRR performs *Restructuring & Operational Improvement, Valuation & Financial Opinions* and *Dispute Advisory & Forensic Services* for companies of all sizes, our *Investment Banking Group* focuses on middle-market companies and situations.

SOLUTIONS...RESOURCES...RESULTS



Financial Advisory Services

www.srr.com

Investment Banking

Valuation & Financial Opinions

Dispute Advisory & Forensic Services

Broker-dealer services provided through Stout Risius Ross Advisors, LLC, member FINRA.
All other services provided through Stout Risius Ross, Inc.